

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

31/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,437.76	0.0	8.5	21.6	20.5	3.3	2.8	1.79%
MSCI Emerging Markets Index	1,043.20	0.3	1.9	15.1	15.0	1.6	1.7	2.66%
MSCI FM FRONTIER MARKETS	530.82	(0.1)	4.7	11.4	12.9	1.6	1.8	3.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	524.81	0.0	(1.2)	10.5	14.4	1.5	1.7	4.25%
Muscat Stock Exchange MSX 30 Index	4,623.65	(1.1)	2.4	12.9	11.5	0.9	0.8	5.29%
Tadawul All Share Index	12,485.31	(0.6)	4.3	22.3	22.1	2.7	2.3	2.90%
Dubai Financial Market General Index	4,246.27	0.3	4.6	8.3	12.1	1.3	1.0	5.31%
FTSE ADX GENERAL INDEX	9,228.09	(0.4)	(3.7)	19.9	20.9	2.8	2.1	2.09%
Qatar Exchange Index	9,864.39	(0.8)	(8.9)	11.5	12.6	1.3	1.5	4.80%
Bahrain Bourse All Share Index	2,044.00	(0.6)	3.7	7.9	11.7	0.8	0.9	7.67%
Boursa Kuwait All Share Price Return I	7,335.37	(0.5)	7.6	15.7	20.2	1.6	1.5	3.21%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	537.27	0.3	1.6	16.8	16.8	1.6	1.7	2.69%
MSCI AC Asia Ex. Japan Index	654.64	0.3	2.0	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	40,369.44	0.5	20.6	28.8	25.2	2.3	1.9	1.54%
S&P/ASX 200	7,896.86	1.0	4.0	20.1	19.0	2.3	2.2	3.70%
Hang Seng Index	16,541.42	0.9	(3.0)	9.4	11.2	1.0	1.1	4.27%
NSE Nifty 50 Index	22,326.90	0.9	2.7	23.1	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.86	0.0	7.0	15.0	16.4	2.1	1.9	3.10%
MSCI Emerging Markets Europe Index	123.77	0.0	5.5	6.6	7.0	1.2	1.0	3.33%
FTSE 100 Index	7,952.62	0.3	2.8	12.2	14.3	1.9	1.7	3.89%
Deutsche Boerse AG German Stock In	18,492.49	0.1	10.4	15.4	15.8	1.7	1.6	2.88%
CAC 40 Index	8,205.81	0.0	8.8	14.7	16.7	2.0	1.7	2.75%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,206.06	0.0	9.7	25.3	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,254.35	0.1	10.2	25.2	22.5	4.8	4.0	1.36%
Dow Jones Industrial Average	39,807.37	0.1	5.6	22.8	19.9	5.0	4.5	1.81%
NASDAQ Composite Index	16,379.46	(0.1)	9.1	39.2	36.7	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.5	1.5	8.7	-29%	155%
Gold Spot \$/Oz	2,229.9	1.6	8.1	0%	112%
BRENT CRUDE FUTR Jun24	87.0	1.9	13.5	-6%	94%
Generic 1st'OQA' Future	87.3	2.1	14.3	-31%	373%
LME COPPER 3MO (\$)	8,867.0	0.2	3.6	-17%	105%
SILVER SPOT \$/OZ	25.0	1.3	4.9	-14%	108%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,623.65							
Change	-49.48	-1.06%						
Previous Close	4,673.13		Financial Sector	7,350.40	7,363.08	-0.17%	3.61%	-0.57%
Open	4,671.66		Industry Sector	5,521.00	5,560.15	-0.70%	-0.25%	0.84%
Day's High	4,671.66		Services Sector	1,852.86	1,870.54	-0.95%	6.90%	18.35%
Day's Low	4,612.32		MSM Shariah Index	447.27		0.08%		
YTD Change	2.43%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER	0.273	9.64%	VOLTAMP ENERGY	0.162	-8.47%	OQ GAS	0.146	4376797.0
BARKA WATER AND POWER	0.096	9.09%	NATIONAL BANK OF OMAN	0.261	-5.09%	AL SUWADI POWER	0.080	3232924.0
DHOFAR GENERATING	0.061	7.02%	OMAN REIT FUND	0.081	-4.71%	PHOENIX POWER	0.061	2081375.0
BARKA DESALINATION	0.132	3.13%	THE PEARL REIF	0.121	-1.63%	AL BATINAH POWER	0.079	1782375.0
OMAN ARAB BANK	0.113	2.73%	AMAN REAL ESTATE	0.096	-1.03%	DHOFAR GENERATING	0.061	1046045.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,485.31							
Change	-80.58	-0.64%	Tadawul Banks	12,423.24	12,483.84	-0.49%	-0.49%	-3.88%
Previous Close	12,565.89		Tadawul Energy	5,816.82	5,809.30	0.13%	0.13%	-2.88%
Open	12,552.21		Tadawul Utilities	12,167.38	12,434.35	-2.15%	-2.15%	15.81%
Day's High	12,564.89		Tadawul Telecom	7,832.03	7,837.16	-0.07%	-0.07%	-6.65%
Day's Low	12,464.80		Tadawul Insurance	10,845.09	10,960.53	-1.05%	-1.05%	10.02%
YTD Change	4.33%		Tadawul Retailing	8,462.18	8,533.30	-0.83%	-0.83%	-5.93%
Volume Mn	376,957.67		Tadawul Food & Beverages	6,520.99	6,583.66	-0.95%	-0.95%	-0.61%
Value Traded Mn	8,514.37		Tadawul Media	32,688.51	35,166.29	-7.05%	-7.05%	0.94%
Traded / Listed Stocks	230	228	Tadawul Materials	6,200.08	6,187.91	0.20%	0.20%	0.12%
			Tadawul Capital Goods	12,069.05	12,173.70	-0.86%	-0.86%	-0.95%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	LADUN INVESTMENT CO	5.00	-14.53%	TOURISM ENTERPRISE CO/ SHAMS	0.90	62753.3
SAUDI IND INVESTMENT GROUP	23.96	7.06%	ZAMIL INDUSTRIAL INVESTMENT	26.10	-10.00%	ANAAM INTERNATIONAL HOLDING	1.07	11786.2
RED SEA INTERNATIONAL CO	29.20	6.59%	SAUDI RESEARCH & MEDIA GROUP	259.20	-10.00%	AL-BAHA DEVELOPMENT & INVEST	0.15	9427.4
NATIONAL INDUSTRIALIZATION C	14.04	5.89%	MIDDLE EAST HEALTHCARE CO	99.00	-10.00%	ABDUL MOHSEN AL-HOKAIR TOURI	2.80	4533.9
ADVANCED PETROCHEMICALS CO	41.35	5.48%	SAUDI CABLE CO	83.80	-9.99%	AL KATHIRI HOLDING CO	2.78	4148.2

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,246.27							
Change	13.33	0.31%						
Previous Close	4,232.94		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,234.70		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,246.64		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,215.88		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	268,442.27		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	348.34		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.131	14.91%	AL FIRDOUS HOLDINGS PJSC	0.321	-4.46%	UNION PROPERTIES PJSC	0.42	130692.07
MASHREQBANK	175	4.17%	EMIRATES INTEGRATED TELECOMM	5.78	-3.51%	SHUAA CAPITAL PSC	0.13	45306.05
UNION PROPERTIES PJSC	0.421	2.93%	DUBAI FINANCIAL MARKET PJSC	1.46	-1.35%	DUBAI INVESTMENTS PJSC	2.30	41432.02
EMAAR DEVELOPMENT PJSC	8.34	1.71%	AMLAK FINANCE	0.825	-1.32%	EMAAR PROPERTIES PJSC	8.17	9710.22
EMIRATES NBD PJSC	17.5	1.16%	TAKAFUL EMARAT INSURANCE	0.55	-0.90%	DUBAI ISLAMIC BANK	5.83	7613.65

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,228.09							
Change	-35.87	-0.39%						
Previous Close	9,263.96		<b>Financial</b>	16,126.64	16,158.27	-0.20%	0.00%	-0.66%
Open	9,263.96		<b>Telecommunication</b>	4,542.83	4,533.20	0.21%	0.00%	1.33%
			<b>Consumer Services</b>	11,933.60	11,877.82	0.47%	0.00%	10.81%
Day's High	9,279.67		<b>Basic Material</b>	4,880.34	4,859.50	0.43%	0.00%	6.46%
Day's Low	9,228.09		<b>Industrials</b>	2,911.71	2,940.75	-0.99%	0.00%	-1.88%
YTD Change	-3.65%		<b>Utilities</b>	11,919.03	13,230.12	-9.91%	0.00%	-1.43%
			<b>Energy</b>	2,014.36	2,007.69	0.33%	0.00%	3.92%
Volume Mn	205,022.44		<b>Health Care</b>	2,929.26	2,938.55	-0.32%	0.00%	-0.74%
Value Traded Mn	969.61		<b>Real Estate</b>	8,529.83	8,459.03	0.84%	0.00%	0.47%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	12.98	3.84%	ABU DHABI NATIONAL ENERGY CO	3	-9.91%	DANA GAS	0.65	29122.99
ABU DHABI NATL CO FOR BUILDI	0.228	3.64%	RAS AL KHAIMAH WHITE CEMENT	1.06	-5.36%	ABU DHABI NATIONAL ENERGY CO	3.00	27048.47
RAS AL KHAIMAH CERAMICS	2.8	2.56%	UNITED ARAB BANK PJSC	1.18	-2.48%	ESHRAQ INVESTMENTS PJSC	0.28	18975.45
ABU DHABI SHIP BUILDING CO	3.86	1.58%	ALPHA DHABI HOLDING PJSC	15.54	-2.39%	MULTIPLY GROUP	2.24	16095.44
FERTIGLOBE PLC	2.84	1.43%	AL SEER MARINE SUPPLIES & EQ	5.37	-2.19%	ABU DHABI NATIONAL OIL CO FO	3.67	11328.21

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,864.39							
Change	-79.22	-0.80%	<b>Total Return</b>	22,047.90	22,224.96	-0.80%	-0.80%	-3.60%
Previous Close	9943.61		<b>Rayan Islamic</b>	4,621.82	4,665.65	-0.94%	-0.94%	-2.53%
Open	9943.61		<b>All Share</b>	3,428.10	3,448.63	-0.60%	-0.60%	-3.49%
Day's High	9971.33		<b>Banks &amp; Finance</b>	4,117.84	4,153.30	-0.85%	-0.85%	-6.03%
Day's Low	9863.87		<b>Industrials</b>	4,047.92	4,062.06	-0.35%	-0.35%	-0.24%
YTD Change	-0.0892137		<b>Transportation</b>	4,914.00	4,912.56	0.03%	0.03%	-0.51%
Volume Mn	96.632		<b>Real Estate</b>	1,522.32	1,527.97	-0.37%	-0.37%	-0.70%
Value Traded Mn	233.6792		<b>Insurance</b>	2,373.47	2,385.74	-0.51%	-0.51%	-0.48%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,642.45	1,665.83	-1.40%	-1.40%	-2.71%
			<b>Consumer Goods</b>	7,199.12	7,183.41	0.22%	0.22%	-1.46%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.19	6.16%	AL AHLI BANK	3.94	-4.34%	UNITED DEVELOPMENT CO	1.14	19215.05
AL MEERA CONSUMER GOODS CO	13.82	5.42%	AL FALEH EDUCATION HOLDING	0.71	-2.34%	MASRAF AL RAYAN	2.32	10985.60
ZAD HOLDING CO	13.87	1.54%	WIDAM FOOD CO	1.93	-2.28%	QATAR ALUMINIUM MANUFACTUR	1.30	8543.83
MEKDAM HOLDING GROUP	5.01	0.95%	QATAR INTERNATIONAL ISLAMIC	10.69	-2.20%	ALJARAH HOLDING COMPANY QPS	0.67	6822.39
GULF INTERNATIONAL SERVICES	2.71	0.74%	MASRAF AL RAYAN	2.32	-2.15%	MESAIEED PETROCHEMICAL HOLDI	1.96	6130.94

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,044.00							
Change	-11.96	-0.58%						
Previous Close	2,055.96		<b>MSCI Bahrain</b>	160.45	160.45	0.00%	0.00%	7.85%
Open	2,053.66		<b>MSCI Bahrain Domestic Islamic</b>	61.07	61.07	0.00%	0.00%	11.05%
Day's High	2053.770		<b>MSCI Bahrain Net TR USD</b>	417.04	417.04	0.00%	0.00%	8.06%
Day's Low	2042.670							
YTD Change	3.68%							
Volume Mn	3,375.66							
Value Traded Mn	0.880							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	0.91%	BBK BSC	0.49	-3.82%	AL SALAM BANK BSC	0.22	735.14
ARAB INSURANCE GROUP(BSC)-\$	1.05	0.48%	ALUMINIUM BAHRAIN BSC	1.22	-0.81%	BBK BSC	0.49	161.78
-	-	-	APM TERMINALS BAHRAIN BSC	1.24	-0.80%	ALUMINIUM BAHRAIN BSC	1.22	68.26
-	-	-	-	-	-	UNITED GULF HOLDING BSC	1.10	10.83
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.24	8.09

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,335.37							
Change	-38.65	-0.52%	<b>Industrials</b>	1,052.26	1,059.98	-0.73%	3.65%	15.90%
Previous Close	7,374.02		<b>Banks</b>	1,772.89	1,782.24	-0.52%	-2.06%	7.61%
Open	7,392.19		<b>Consumer Service</b>	790.14	747.30	5.73%	10.48%	19.98%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	-6.09%	229.56%
Day's High	7,398.31		<b>Real Estate</b>	1,298.97	1,297.23	0.13%	1.52%	7.10%
Day's Low	7,322.26		<b>Financial Services</b>	1,350.15	1,359.18	-0.66%	-2.67%	11.38%
YTD Change	7.60%		<b>Telecom</b>	1,060.01	1,068.64	-0.81%	-5.12%	-4.08%
			<b>Health Care</b>	374.84	485.91	-22.86%	-22.91%	-22.26%
Volume Mn	0.19		<b>Insurance</b>	2,565.84	2,519.24	1.85%	1.79%	11.91%
Value Traded Mn	47.73		<b>Basic Materials</b>	790.60	785.50	0.65%	1.35%	5.99%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT BUSINESS TOWN REAL ES	72.60	10.00%	AL MAIDAN DENTAL CLINIC CO K	532.00	-33.08%	NATIONAL REAL ESTATE CO	104.00	49711.20
METAL & RECYCLING CO	98.30	9.22%	CREDIT RATING & COLLECTION	38.10	-12.41%	AGILITY	659.00	21166.10
NATIONAL REAL ESTATE CO	104.00	7.22%	KUWAIT & GULF LINK TRANSPORT	47.80	-11.81%	KUWAIT INTERNATIONAL BANK	168.00	9224.85
MEZZAN HOLDING CO KSCC	697.00	5.93%	FIRST TAKAFUL INSURANCE CO	175.00	-11.17%	KUWAIT REAL ESTATE CO KSC	229.00	8500.07
GULF FRANCHISING HOLDING CO	80.50	4.68%	ALARGAN INTERNATIONAL REAL	74.00	-9.76%	ASIYA CAPITAL INVESTMENTS CO	40.00	6428.50

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